Productivity Releases

This document is a historical reference of the changes made to the HQDA Tier1 productivity database. Release Notes are ordered by date, with the most recent notes listed first.

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TIER1/Portal Release Notes 2010.02.18

Originally scheduled as RELEASE TIER12010.02.12

Date of Release:	18 Feb 2010
Time:	5:00 AM EST

ITEM #1: A minor change was made to the COLORIZATION logic to fix the way days are counted when multiple versions of similar event codes occur.

For example, when two referral list event codes occurred, one with start date=1/20 and end date=1/29, the other with start date=2/5 and end date=2/12, the phase would correctly be set to REFERRAL-RTN, but the days would count from 1/29 instead of 2/12. After the fix, the days in the REFERRAL-RTN phase will now count correctly starting with 2/12. This is because the RPA technically switched to the REFERRED phase on 2/5, the switched back to the REFERRAL-RTN phase on 2/12.

ITEM #2: A change was made to the way the Referral Return Date, Clearance Final Date, and RIF Hold End Date values were set. [data elements REF_RETURN_DATE, CLR_FINAL_DATE, RIF_HOLD_END_DATE]. Previously, whenever there was *any* open referral list event code, the Referral Return Date was set to blank, even if there were one or more referral list event codes that had an end date. The same principle applied to Clearance Final Date and RIF Hold End Date.

Now, if *any* referral list event code has an end date, the Referral Return Date will be set to the *latest* end date, as long as it is not a future date. The Clearance Final Date and RIF Hold End Date are set the same way.

Note that this will affect the *Adjusted* versions of these dates as well. [data elements ADJ_REF_RETURN_DATE, ADJ_CLR_FINAL_DATE, ADJ_RIF_HOLD_END_DATE.]

ITEM #3: Records for Non-Appropriated Fund (NAF) employees will now be available in HQDA Productivity Systems: **TIER1 database** and the **BOXI Productivity Universe**.

Due to inconsistencies with the way organization codes are structured on NAF personnel actions, the Manager and HR Specialist tabs in the CPOL Portal will not be ready to display NAF personnel actions for an additional 1-2 weeks.

Initially, only NAF records processed in the regular nightly refresh from DCPDS will be available in the HQDA systems.

When the TIER1 database is reconciled with DCPDS in the first week of March 2010, five years worth of open, closed, and canceled NAF RPAs will become available.

The Monthly <u>CIVPRO Statistical Reports</u> and <u>CHRA Production Book Reports</u> will continue to show only appropriated-fund employee RPA statistics.

See below for specific changed for BUSINESS OBJECTS, TIER1 DATABASE, and PORTAL

BUSINESS OBJECTS

Changes		Role / Function
NAF and CSLMO SES RPAs will now be excluded from the BOXI Productivity Universe. Four types of records will now be available in the Productivity Universe:		* HR Specialist * Manager
 Japanese Local National app-fund RPAs Korea Service Corps app-fund RPAs Korea Dragon Hill Lodge app-fund RPAs All other appropriated-fund RPAs 	[Record Category = JLN] [Record Category = KSC] [Record Category = KDH] [Record Category = CIV]	Manager
NAF records will now be available in a *separate These records will be separated into four groups:	* BOXI NAF Productivity Universe.	
 Japanese Local National NAF RPAs Korea Service Corps NAF RPAs Korea Dragon Hill Lodge NAF RPAs All other NAF RPAs 	[Record Category = JLN] [Record Category = KSC] [Record Category = KDH] [Record Category = NAF]	
User access to each group of records will be deterpermissions. Most data elements that already existed in BOXI apply to NAF employees as well. In addition, 10	for appropriated-fund employees will	
available: FAMILY MEMBER PREFERENCE CD ASSIGNED SHIFT CD GUARANTEED WORK HOURS QY SERVICE COMP LOS DT (date) MILITARY STATUS CD DEPENDENT STATUS CD FROM EMPLOYMENT CATEGORY CD FROM STANDARD NAFI NUMBER TO EMPLOYMENT CATEGORY CD TO STANDARD NAFI NUMBER		
A third BOXI Universe for Senior Executive Serv Civilian Senior Leader Management Office (CSL [Record Category = SES]	· · · · · · · · · · · · · · · · · · ·	

TIER1 DATABASE

Changes		Role / Function	
When extracting data or writing SQL queries against the TIER1 database, the data element AF_NAF_IDENTIFIER n the PERSONNEL_ACTIONS table should be used to differentiate appropriated-fund from NAF. [Values A,N]			
RECORD_CATEGORY in the PERSONNEL_ACTIONS_SUMMARY table should be used in combination with AF_NAF_IDENTIFIER to further identify the population that should be selected. Here are the values for RECORD_CATEGORY:			
"SES". CSLMO SES RPAs.			
"JLN". Japan Local National RPAs. P	OI=2573. Includes app-fund and NAF.		
"KDH". Korea Dragon Hill Lodge RPA	As. POI=8009. Includes app-fund and NAF.		
"KSC". Korea Service Corps RPAs. P	OI=8010. Includes app-fund and NAF.		
"NAF". All other non-appropriated-fund RPAs. These are identified by the position attached to the RPA. If there is no position, the NOA Family Code or Nature of Action Code is used.			
"CIV". All other appropriated-fund RPAs. The CIVPRO Statistical Reports and CHRA Production Book Reports include only RPAs that fall under this category.			
•	in DCPDS and TIER1 for appropriated-fund s as well. In addition, 10 new NAF-unique data DNNEL_ACTIONS table:		
FAMILY_MEMBER_PREFERENCE_CD ASSIGNED_SHIFT_CD GUARANTEED_WORK_HOURS_QY SERVICE_COMP_LOS_DT MILITARY_STATUS_CD DEPENDENT_STATUS_CD FROM_EMPLOYMENT_CATEGORY_CD FROM_STANDARD_NAFI_NUMBER TO_EMPLOYMENT_CATEGORY_CD TO_STANDARD_NAFI_NUMBER	1 CHARACTER 1-DIGIT NUMBER 2-DIGIT NUMBER DATE 1-DIGIT NUMBER 1-DIGIT NUMBER 3 CHACTERS 9 CHARACTERS 9 CHARACTERS		
For a detailed explanation of the NAF R "productivity new RPA phase flag logic			
For a list of the Nature of Action (NOA) document "productivity 3 0 - Fill Action	codes used to identify NAF Fill-Actions, see the NOAs & LACs.doc".		
For a description of the process used to "productivity 8.1 - ocx and fill flag logic	identify NAF fill actions, see the document c.doc".		

PORTAL INBOX STATISTICS & RPA TRACKER

Changes	Role / Function
Due to inconsistencies with the way organization codes are structured on NAF personnel actions, the Manager and HR Specialist tabs in the CPOL Portal will not be ready to display NAF personnel actions for an additional 1-2 weeks.	* HR Specialist * Manager
Once deployed, the CPOL Portal INBOX STATISTICS and RPA TRACKER reports under the HR SPECIALIST and MANAGER tabs will include NAF RPAs. For the colorization statistics, NAF RPAs follow logic based on NAF-unique event codes.	
For the time being, the colorization values that determine whether an RPA is Dark Green (best), Light Green, Yellow, Amber, or Red will follow the standards set for appropriated-fund RPAs. New standards for NAF RPAs will be adopted in a future release.	
SES CSLMO RPAs will continue to be separated under the SES HR SPECIALIST tab.	
For a detailed explanation of the NAF Colorization phases, see the document "productivity new RPA phase flag logic.doc".	
For a list of the Nature of Action (NOA) codes used to identify NAF Fill-Actions, see the document "productivity 3 0 - Fill Action NOAs & LACs.doc".	

TIER1/Portal Release Notes 2010.01.29

Release Version:	TIER1 2010.01.29
Date of Release:	29 Jan 2010
Time:	6:00 AM EST

Changes included in this Release:

#	Changes	Module	Role / Function
1	Added "Transfer Individual" to the list of Actions-Requested values that automatically flag open RPAs as recruit/fill actions.	TIER1 and PORTAL INBOX STATISTICS	* HR Specialist * Manager
2	If a Nature Of Action (NOA) code is present for an open RPA, it will now be used to determine if the RPA should automatically be flagged as a recruit/fill action. If NOA is blank, the alternate methods that rely on event codes and the Actions Requested value will be used. Note that the NOA and Legal Authority Codes continue to be used to determine if *closed* RPAs are recruit/fills.	TIER1 and PORTAL INBOX STATISTICS	* HR Specialist * Manager
3	The Colorization phases and day-counts that appear in INBOX STATISTICS and RPA TRACKER were significantly modified. 10 new phases were added; 6 phases were eliminated. There will be a transition period where the obsolete phases will continue to appear (along with the new ones) until all RPAs have been transitioned to the new phases.	TIER1 and PORTAL INBOX STATISTICS	* HR Specialist * Manager

See below for additional detail.

Additional Detail for Items #1 and #2. The new business rules are highlighted in yellow.

Open RPAs are flagged as recruit/fill actions if they meet the following criteria:

1. The Y07000_FILL_ACTION event is present.

OR

- 2. The RPA's Actions Requested was *at any time*, or currently is, one of the following:
 - Appointment
 - Recruit/Fill
 - Position Establish
 - LN Appointment
 - LN Appointment (country name)
 - Transfer Individual

OR

3. The RPA's First Nature Of Action (NOA) Code is one of the approved fill action values, and the RPA's First Action Legal Authority Codes (LAC1, LAC2) are NOT listed as EXCEPTION values for the NOA.

AND...

The RPA's Actions Requested currently is *NOT* one of the following:

- DOD Pers Action Reconstruct-911
- DOD Correction Process-002
- LN Reconstruct History
- DOD Correction Process (Local Nationals)

AND...

The X03000 (RPA not counted for Productivity) event is not present.

Here are the new RPA Phases (also called "Statuses"):

STEP 1: These phases ignore the event codes on the RPA, or the RPA has *no* event codes.

If the RPA meets this criteria:	The RPA Phase is:
 RPA is still open. RPA is <u>currently</u> sitting in an HR inbox (CO%). Effective Date is <= today's date. 	EFFECTIVE
 RPA has *never* been routed to any HR or CPAC inbox (CO%, CP%). RPA is <u>currently</u> sitting in a Manager inbox (any box other than CO%, CP%). 	PRE-HR
 RPA *has* been routed to an HR or CPAC inbox (CO%, CP%) before. RPA is <u>currently</u> sitting in a Manager inbox (any box other than CO%, CP%). 	RTN-TO-MGMT [Returned to Manager]
 RPA has *never* been routed to any HR inbox (CO%). RPA is <u>currently</u> sitting in a CPAC inbox (CP%). 	IN-CPAC [Received in CPAC]
NOTE : This phase will only appear if an RPA is incorrectly routed to an obsolete CPAC inbox.	
 RPA <u>has</u> been routed to an HR inbox (CO%) before. RPA is <u>currently</u> sitting in a CPAC inbox (CP%). 	RTN-TO-CPAC [Returned to CPAC]
NOTE : This phase will only appear if an RPA is incorrectly routed to an obsolete CPAC inbox.	
 The RPA has *no* event codes that would trigger another phase (see STEP 2). 	For Fill Actions: STRATEGIC
 RPA is currently sitting in an HR personnelist inbox (COH, COC, COS, COF). 	[Strategic Discussion] **
	OR
	For Non-Fill Actions: HR-WORKING
 The RPA has *no* event codes that would trigger another phase (see STEP 2). RPA is currently sitting in an HR Gatekeeper inbox (COP). 	IN-HR [Received in HR]

STEP 2: These phases are based on the *latest* event that occurred during the processing of the RPA.

For these phases, the RPA is still open, and is missing the Effective Date, or has an Effective Date that is greater than today's date (i.e., a future Effective Date).

Note that the three "HOLD" phases can appear for fill and non-fill actions; the remaining phases apply only to recruit/fill actions.

If the RPA meets this criteria:	The RPA Phase is:
The latest event to occur is: Y080 – Routine Classification	ROUT-JD-REVW [Existing Job Description Review]
 The latest event to occur is: Y085 – Non-Routine Classification (Started) 	NEW-JD-REVW [New Job Description Review]
 The latest event to occur is the first (earliest) instance of: Y100 – Staffing Entry 	IN-STAFF [Received in Staffing]
 The latest event to occur is one of these: Y203 – No Announcement Y303A – Unscreened External Resumes Y303B – Unscreened Internal Resumes Y310 – OPM Certificate Y401B – External Referral List Another VA Req'd Y402B – Internal Referral List Another VA Req'd A second (or later) instance of Y100 – Staffing Entry 	STAFF-WORK [Staffing Work in Progress]
The latest event to occur is: Y17000 – Hold For RIF	HOLD-FOR-RIF
The latest event to occur is: Y17300 – Hold Per BRAC Requirement	HOLD-BRAC
 The latest event to occur is: Y17500 – Hold Per Mgmt Request 	HOLD-PER-MGT
The latest event to occur is: Y150 – PPP Matches Requisitioned	PPP-MATCHES
 The latest event to occur is one of these: Y201 – External Announcement (Opened) Y202 – Internal Announcement (Opened) 	ANNOUNCED
The latest event to occur is: Y304 – DHA Candidate Identified	DHA-CAND-ID [DHA Candidate Identified]
The latest event to occur is one of these: Y201 – External Announcement (Closed) Y202 – Internal Announcement (Closed) Y401C – Another External Ref List Required Y402C – Another Internal Ref List Required	REF-PREP [Referral Preparation]
 The latest event to occur is one of these: Y401A – External Referral List (Issued) Y402A – Internal Referral List (Issued) 	REFERRED [List Issued]

If the RPA meets this criteria:	The RPA Phase is:
 The latest event to occur is one of these: Y401A – External Referral List (Selection Made) Y402A – Internal Referral List (Selection Made) Y401D – No External Selection Made Y402D – No Internal Selection Made 	REFERRAL-RTN [Referral List Returned]
 The latest event to occur is: Y901 – Salary Determination 	SAL-DETERM [Salary Determination]
 The latest event to occur is: Y60x – Job Offer (Offer Made) 	OFFERED
 The latest event to occur is: Y702 – Job Offer Declined 	DECLINED
 The latest event to occur is: Y703 – Job Offer Rescinded 	RESCINDED
 The latest event to occur is: Y60x – Job Offer (Offer Accepted) 	COMMITTED
 The latest event to occur is: Y800 – Security Process (Started) 	CLEARING [Clearing Security]
 The latest event to occur is one of these: Y800 – Security Process (Finished) Y801 – Security Process Not Required 	CLEARED [Cleared Security]
 The latest event to occur is: Y900 – EOD Established (Date Identified) 	EOD-ESTAB [Entry On Duty Date Identified]
 The latest event to occur is: Y085 – Non-Routine Classification (Finished) 	STRATEGIC [Strategic Discussion] **

^{**}There are two sets of conditions that trigger the Strategic Discussion phase.